Daily Market Review

Market closed flat

9-Nov-2026

DSEX WENT DOWN BY 9.9 POINTS

Market closed flat today with increase in turnover.

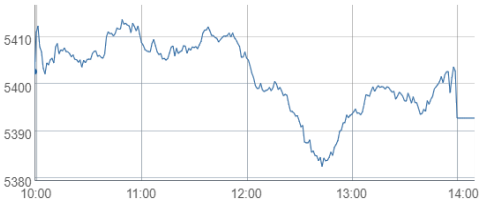
Broad index DSEX went down by 9.9 points.

Ceramics, Fuel & Power and IT are the top three sectors that closed positive today while Jute, G. Insurance and Mutual Fund are the top three sectors that closed negative today.

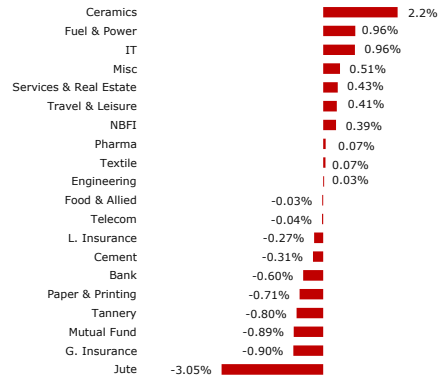
Turnover increased by 17.2% to BDT 6,547mn (USD 53mn).

Textile sector dominated the turnover chart covering 21.7% of the total turnover.

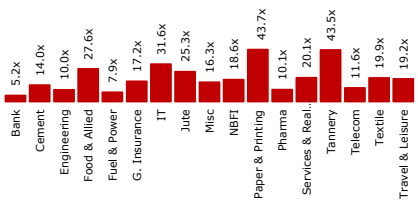
Intraday Performance of DSEX



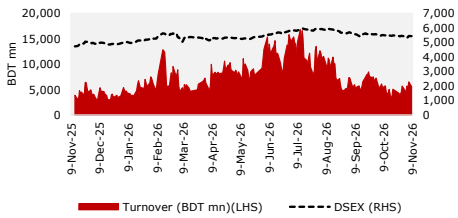
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,392.82	(9.9)	-0.18%	4,865.34	10.84%
DS30	2,049.46	(8.9)	-0.43%	1,853.54	10.57%
DSES	1,044.72	(4.5)	-0.43%	1,000.72	4.40%
S&P 500	7,376.86	23.1	0.31%	6,845.50	7.76%
Nikkei 225	58,775.50	1,340.7	2.33%	50,339.48	16.76%
FTSE 100	10,723.55	49.6	0.46%	9,931.38	7.98%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,547	5,588	959	17.16%	6,035
Turnover (USD mn)	53	45	8	17.16%	49
Volume (mn)	204	176	28	16.11%	209
Market Cap (BDT bn)	6,704	6,692	12	0.17%	
Market Cap (USD bn)	55	54	0	0.17%	
Market P/E (x)	8.3				

Particulars	Gainer	Loser	Unchanged
Market Breadth	135	192	56

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	721,585	21.71%	-0.6%	407.0	6.22%
Pharma	563,082	16.94%	0.1%	633.3	9.67%
Telecom	486,600	14.64%	0.0%	64.5	0.99%
Fuel & Power	292,578	8.80%	1.0%	971.4	14.84%
Engineering	278,522	8.38%	0.0%	606.0	9.26%
Food & Allied	193,538	5.82%	0.0%	226.8	3.46%
Textile	145,671	4.38%	0.1%	1,420.5	21.70%
Misc	136,051	4.09%	0.5%	340.9	5.21%
G. Insurance	119,746	3.60%	-0.9%	748.3	11.43%
NBFI	94,378	2.84%	0.4%	106.2	1.62%
Cement	84,376	2.54%	-0.3%	34.8	0.53%
L. Insurance	44,804	1.35%	-0.3%	75.7	1.16%
Travel & Leisure	31,920	0.96%	0.4%	18.0	0.27%
IT	29,276	0.88%	1.0%	201.4	3.08%
Mutual Fund	28,838	0.87%	-0.9%	253.5	3.87%
Services & Real Estate	25,483	0.77%	0.4%	91.7	1.40%
Tannery	22,713	0.68%	-0.8%	22.3	0.34%
Paper & Printing	19,614	0.59%	-0.7%	74.4	1.14%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SPCL	65.50	4.47%	289.60	4.47	10.84
DOREENPWR	38.10	9.80%	195.31	5.24	7.00
ENVOYTEX	81.90	-2.96%	180.22	2.16	8.95
ETL	14.50	-2.68%	174.60	11.86	46.77
SAIHAMTEX	47.10	3.29%	164.43	3.53	162.41

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
EPGL	16.40	10.81%	17.42	1.07	n/a
MATINSPINN	127.40	9.92%	100.29	0.81	16.38
DOREENPWR	38.10	9.80%	195.31	5.24	7.00
METROSPIN	9.30	9.41%	2.07	0.23	n/a
QUASEMIND	42.50	9.25%	56.36	1.36	39.72

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BDTHAI	11.00	-5.98%	13.84	1.24	n/a
POWERGRID	36.30	-5.47%	14.84	0.41	40.33
EXIM1STMF	5.30	-5.36%	13.17	2.46	n/a
JAMUNAOIL	169.50	-5.31%	28.76	0.17	4.40
LRGLOBMF1	3.80	-5.00%	1.68	0.43	n/a

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Daily Market Review

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9-Nov-2026

RENATA

Q1 Financials

Consolidated EPS was Tk. 8.87 for July-September 2026 as against Tk. 6.47 for July-September 2025. Consolidated NOCFPS was Tk. 21.98 for July-September 2026 as against Tk. 12.62 for July-September 2025. Consolidated NAV per share was Tk. 339.31 as on September 30, 2026 and Tk. 329.19 as on June 30, 2026. The Group's net profit for the quarter increased significantly compared to the corresponding quarter of the previous year, primarily attributable to revenue growth and a reduction in net finance expenses. The lower net finance expenses reflect the favorable impact of capital restructuring initiatives and prudent management of foreign exchange and interest rate risks. As the number of ordinary shares remained unchanged year-on-year, the increase in net profit resulted in a corresponding improvement in earnings per share (EPS). Net operating cash flow per share (NOCFPS) increased significantly during the first quarter compared to the corresponding period of the previous year, primarily driven by higher operating profit and supported by favorable working capital movements. The working capital contribution was mainly attributable to a reduction in cash tied up in inventories and a favorable movement in trade and other payables, partially offset by increased cash utilization in trade and other receivables.

BSC

Q1 Financials

EPS was Tk. 5.88 for July-September 2026 as against Tk. 5.14 for July-September 2025. NOCFPS was Tk. 8.28 for July-September 2026 as against Tk. 7.94 for July-September 2025. NAV per share was Tk. 127.36 as on September 30, 2026 and Tk. 121.45 as on June 30, 2026. BSC's Net Profit for the 1st quarter of financial year 2026-27 increased compared to the previous year due to increase in operating income from new ships acquired in 2025-26. In this context, BSC's net earnings per share (EPS) increased compared to the previous year.

BSC

Dividend Declaration

The Board of Directors has recommended 25% Cash Dividend for the year ended June 30, 2026. Date, Time & Venue of AGM: To be declared later, Record Date: 15-12-2026. The Company has also reported EPS of Tk. 19.11, NAV per share of Tk. 121.45 and NOCFPS of Tk. 25.40 for the year ended June 30, 2026 as against EPS of Tk. 20.10, NAV per share of Tk. 104.84 and NOCFPS of Tk. 11.96 for the year ended June 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACIFORMULA	149.9	149.9	1	3533	0.53
ACMEPL	24.1	24.1	1	53000	1.277
APEXSPINN	382	382	1	1310	0.5
ASIATICLAB	109	103	2	10000	1.06
ATLASBANG	83.5	83.5	1	6207	0.518
BDAUTOCA	186	182	2	25654	4.7
BPPL	19	19	1	60676	1.153
BRACBANK	65.7	65.7	2	150000	9.855
CITYGENINS	138.1	138	2	172400	23.798
DAFODILCOM	157.5	157.5	3	23900	3.764
DGIC	45.1	42	4	58210	2.518
DHAKABANK	9.9	9.9	1	54400	0.539
GQBALLPEN	590.7	590.7	1	848	0.501
IFIC	5	5	1	1000000	5
INTRACO	25.3	25	4	196383	4.916
KARNAPHULI	50.1	50.1	1	13499	0.676
MATINSPINN	124.5	124.5	1	6000	0.747
MTB	13.7	13.7	1	38269	0.524
NAHEEACP	35.9	35.9	1	25000	0.898
ORIONINFU	240	240	1	3850	0.924
PEOPLESINS	67.2	67.2	1	9310	0.626
PRAGATIINS	71.9	71.9	1	28100	2.02
PROVATIINS	53.1	53.1	1	19700	1.046
PTL	83.5	83.5	1	6061	0.506
PUBALIBANK	42.2	42.2	3	1500000	63.3
RUNNERAUTO	46.1	46.1	1	12835	0.592
SAIHAMTEX	46.5	43	4	295696	13.54
SONALIANSH	205	205	1	10000	2.05
SONARGAON	125	118	6	201400	24.573
SQURPHARMA	218.5	218.5	5	350000	76.475
TECHNODRUG	35.1	35.1	1	34643	1.216
UNITEDFIN	17	17	2	82980	1.411
UNITEDINS	55.9	55.9	1	11700	0.654

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

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