Daily Market Review

Market closed positive

10-Nov-2026

DSEX WENT UP BY 43.9 POINTS

Market closed positive today with increase in turnover.

Broad index DSEX went up by 43.9 points.

Travel & Leisure, Ceramics and Paper & Printing are the top three sectors that closed positive today while only Telecom, Fuel & Power and Mutual Fund sectors closed negative today.

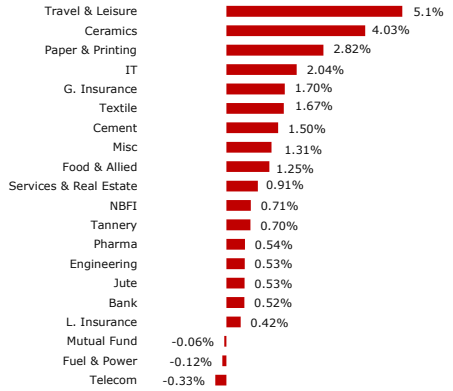
Turnover increased by 0.6% to BDT 6,585mn (USD 54mn).

Textile sector dominated the turnover chart covering 19.0% of the total turnover.

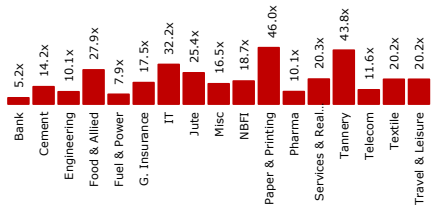
Intraday Performance of DSEX



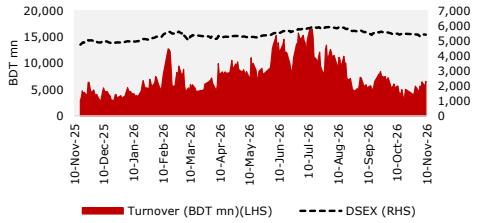
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,436.74	43.9	0.81%	4,865.34	11.74%
DS30	2,057.41	7.9	0.39%	1,853.54	11.00%
DSES	1,053.69	9.0	0.86%	1,000.72	5.29%
S&P 500	7,549.94	173.1	2.35%	6,845.50	10.29%
Nikkei 225	60,459.58	1,684.1	2.87%	50,339.48	20.10%
FTSE 100	10,811.88	29.0	0.27%	9,931.38	8.87%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,585	6,547	38	0.58%	5,990
Turnover (USD mn)	54	53	0	0.58%	49
Volume (mn)	216	204	11	5.62%	207
Market Cap (BDT bn)	6,683	6,704	-21	-0.31%	
Market Cap (USD bn)	54	55	0	-0.31%	
Market P/E (x)	8.4				

Particulars	Gainer	Loser	Unchanged
Market Breadth	264	68	52

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	725,350	21.68%	0.5%	397.7	6.04%
Pharma	566,123	16.92%	0.5%	775.0	11.77%
Telecom	485,008	14.50%	-0.3%	64.8	0.98%
Fuel & Power	292,222	8.74%	-0.1%	791.9	12.03%
Engineering	280,001	8.37%	0.5%	537.3	8.16%
Food & Allied	195,952	5.86%	1.2%	203.1	3.08%
Textile	148,098	4.43%	1.7%	1,253.6	19.04%
Misc	137,830	4.12%	1.3%	318.2	4.83%
G. Insurance	121,779	3.64%	1.7%	889.6	13.51%
NBFI	95,048	2.84%	0.7%	131.1	1.99%
Cement	85,645	2.56%	1.5%	76.9	1.17%
L. Insurance	45,468	1.36%	0.4%	111.5	1.69%
Travel & Leisure	33,553	1.00%	5.1%	87.9	1.33%
IT	29,875	0.89%	2.0%	164.3	2.49%
Mutual Fund	28,820	0.86%	-0.1%	241.6	3.67%
Services & Real Estate	25,715	0.77%	0.9%	92.5	1.40%
Tannery	22,872	0.68%	0.7%	32.4	0.49%
Paper & Printing	20,168	0.60%	2.8%	190.5	2.89%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SPCL	65.00	-0.76%	288.52	4.41	10.76
SQURPHARMA	219.30	0.09%	212.48	0.97	7.02
SAIHAMTEX	48.50	2.97%	176.97	3.69	167.24
ETL	15.10	4.14%	163.48	11.02	48.71
SPCERAMICS	26.70	7.23%	138.88	5.38	69.05

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
GENEXIL	31.60	9.72%	49.45	1.61	15.57
METROSPIN	10.20	9.68%	8.46	0.83	n/a
MONNOFABR	17.80	8.54%	33.71	1.93	890.00
PENINSULA	19.10	8.52%	11.03	0.58	n/a
BANGAS	118.00	8.16%	14.29	0.12	491.67

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SONALILIFE	87.60	-7.69%	62.64	0.69	n/a
ORIONINFU	207.00	-6.08%	94.43	0.46	144.76
PLFSL	1.60	-5.88%	0.91	0.56	n/a
HFL	10.90	-5.22%	0.03	0.00	n/a
FAMILYTEX	2.00	-4.76%	0.32	0.16	n/a

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BBSCABLES

Q1 Financials

EPS was Tk. (1.29) for July-September 2026 as against Tk. (0.86) for July-September 2025. NOCFPS was Tk. 0.06 for July-September 2026 as against Tk. 0.34 for July-September 2025. NAV per share was Tk. 21.64 as on September 30, 2026 and Tk. 22.93 as on June 30, 2026. Reasons for deviation: EPS has decreased comparing last period due to decreases of revenue, Bank Interest rate increase, USD Fluctuation, Raw Materials price Increase. On the other hand, the Government tender or projects has been decreased due to country's economic crisis which is one of the main sources of revenue. NOCFPS: Though sales and the cash collection from customers decreased significantly. Due to this reason operating cash flow has been decreased significantly which is the result of normal operation. Though there is no unusual fact for decreasing NOCFPS. NAV has decreased due to Retained Earnings reduced.

NRBCBANK

Regarding further investment of Tk. 100 crore in its subsidiary company

The company has informed that the Board of Directors at its meeting held on November 09, 2026, resolved to make a further investment of Tk. 100,00,00,000.00 (Taka One Hundred Crore only) in its subsidiary company, NRBC Bank Securities Limited. The investment will be made within the next 30 (thirty) days through the subscription of 10,00,00,000 (Ten Crore) ordinary shares of Tk. 10.00 (Taka Ten) each. The aforesaid investment proposal was unanimously approved by the shareholders of NRBC Bank Securities Limited at its Extraordinary General Meeting (EGM), held at 11:30 a.m. on Wednesday, September 09, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AMANFEED	29.6	29.6	1	20000	0.592
ANWARGALV	121	121	1	6000	0.726
BSRMSTEEL	92	92	1	7000	0.644
CITYGENINS	138.5	135	5	549100	74.298
DGIC	42	42	1	12500	0.525
DOMINAGE	63.6	59.8	3	40900	2.535
FINEFOODS	430	430	1	133700	57.491
GBBPOWER	14.5	14.5	1	60400	0.876
GQBALLPEN	565	565	1	3539	2
IFIC	5	5	1	1200000	6
ISLAMIINS	63	63	2	100012	6.301
KARNAPHULI	53.1	53.1	1	32000	1.699
MIRAKHTER	26.8	26.8	1	19000	0.509
NAHEEACP	42	41.5	2	90000	3.763
PROVATIINS	60.9	59.5	3	94755	5.736
PTL	66.8	66.8	1	8897	0.594
RDFOOD	24.9	24.9	1	24096	0.6
RENATA	422.6	422.6	3	100000	42.26
ROBI	33.3	33.3	6	161900	5.391
SAIHAMTEX	51.5	45.5	15	1494632	71.462
SAPORTL	66	66	1	16000	1.056
SONARGAON	122	120	4	140500	16.935
SPCERAMICS	26.1	26.1	1	34399	0.898
SPCL	59	59	1	25000	1.475
SQUARETEXT	55.4	51.1	2	58309	3.144
SQURPHARMA	219	218.7	6	550000	120.315
STANDARINS	52.1	52.1	1	15360	0.8
YPL	20.6	20.6	1	105177	2.167

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha +880 1701 205 090	**Dilkusha (Sun Moon Tower)** +880 1701 205 000	**Dhanmondi** +880 1713 205 703	**Nikunja** +880 1701 205 013	**Mohammadpur** +880 1324 243 212
Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

Branch Offices

Chattogram +880 1701 205 038	**Sylhet** +880 1713 205 760

Digital Booths

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Feni +880 1324 243 210	**Khatungonj** +880 1713 205 742	**Chawkbazar** +880 1817 206 965	**Madhobdi** +880 1324 243 156	
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