Daily Market Review

Market closed flat

11-Nov-2026

DSEX WENT UP BY 8.3 POINTS

Market closed flat today with increase in turnover.

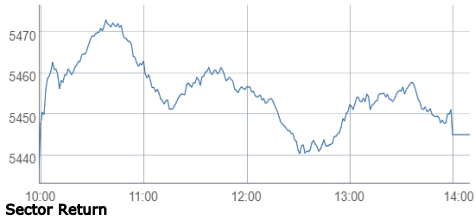
Broad index DSEX went up by 8.3 points.

NBFI, Mutual Fund and L. Insurance are the top three sectors that closed positive today while Paper & Printing, Food & Allied and Jute are the top three sectors that closed negative today.

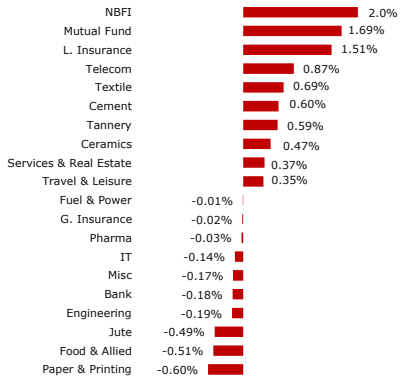
Turnover increased by 15.1% to BDT 7,577mn (USD 62mn).

Textile sector dominated the turnover chart covering 23.8% of the total turnover.

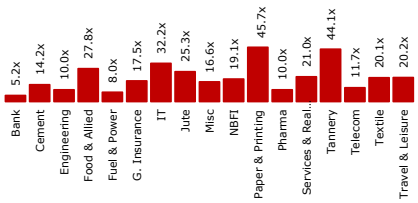
Intraday Performance of DSEX



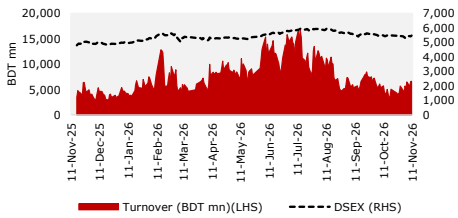
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,445.06	8.3	0.15%	4,865.34	11.92%
DS30	2,059.37	2.0	0.10%	1,853.54	11.10%
DSES	1,055.40	1.7	0.16%	1,000.72	5.46%
S&P 500	7,520.93	(29.0)	-0.38%	6,845.50	9.87%
Nikkei 225	61,248.59	789.0	1.31%	50,339.48	21.67%
FTSE 100	10,796.37	44.8	0.42%	9,931.38	8.71%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,577	6,585	992	15.06%	5,928
Turnover (USD mn)	62	54	8	15.06%	49
Volume (mn)	253	216	37	17.26%	205
Market Cap (BDT bn)	6,694	6,683	12	0.18%	
Market Cap (USD bn)	55	54	0	0.18%	
Market P/E (x)	8.4				

Particulars	Gainer	Loser	Unchanged
Market Breadth	181	151	56

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	724,027	21.61%	-0.2%	580.5	7.66%
Pharma	565,958	16.89%	0.0%	704.3	9.30%
Telecom	489,211	14.60%	0.9%	43.4	0.57%
Fuel & Power	292,203	8.72%	0.0%	845.5	11.16%
Engineering	279,464	8.34%	-0.2%	673.4	8.89%
Food & Allied	194,947	5.82%	-0.5%	197.9	2.61%
Textile	149,124	4.45%	0.7%	1,803.3	23.80%
Misc	137,591	4.11%	-0.2%	363.9	4.80%
G. Insurance	121,760	3.63%	0.0%	767.1	10.12%
NBFI	96,915	2.89%	2.0%	474.3	6.26%
Cement	86,163	2.57%	0.6%	50.8	0.67%
L. Insurance	46,156	1.38%	1.5%	187.4	2.47%
Travel & Leisure	33,669	1.00%	0.3%	36.7	0.48%
IT	29,832	0.89%	-0.1%	202.6	2.67%
Mutual Fund	29,307	0.87%	1.7%	268.1	3.54%
Services & Real Estate	25,809	0.77%	0.4%	85.2	1.12%
Tannery	23,007	0.69%	0.6%	26.2	0.35%
Ceramics	20,153	0.60%	0.5%	133.8	1.77%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SAIHAMTEX	51.90	7.01%	329.35	6.71	178.97
IPDC	30.70	6.23%	323.90	10.65	23.80
SQURPHARMA	218.60	-0.32%	211.74	0.97	6.90
SPCL	68.00	4.62%	206.94	3.13	11.26
ENVOYTEX	81.50	-2.98%	197.16	2.40	8.91

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ACFL	24.60	9.82%	20.85	0.87	50.20
EPGL	17.90	9.82%	22.00	1.28	n/a
UNIONCAP	5.60	9.80%	10.81	1.99	n/a
BAYLEASING	4.60	9.52%	8.47	1.91	n/a
SEMLFBSLGF	7.00	9.38%	43.08	6.20	28.00

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGHNACEM	28.40	-4.38%	0.06	0.00	n/a
RSRMSTEEL	6.60	-4.35%	0.21	0.03	n/a
CNATEX	2.40	-4.00%	0.56	0.23	n/a
ICBIBANK	2.40	-4.00%	0.24	0.10	n/a
REGENTTEX	5.00	-3.85%	1.15	0.23	n/a

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SQURPHARMA

Q1 Financials

Consolidated EPS was Tk. 8.77 for July-September 2026 as against Tk. 8.35 for July-September 2025. Consolidated NOCFPS was Tk. 5.49 for July-September 2026 as against Tk. 7.55 for July-September 2025. Consolidated NAV per share was Tk. 187.35 as on September 30, 2026 and Tk. 178.99 as on June 30, 2026. Reasons for deviation: NOCFPS decreased mainly because cash costs grew much faster than collections, Payments to suppliers and for manufacturing and operating expenses grew at a much faster pace than receipts from customers. Higher income tax payments further reduced net operating cash flow.

MJLBD

Q1 Financials

Consolidated EPS was Tk. 2.08 for July-September 2026 as against Tk. 3.06 for July-September 2025. Consolidated NOCFPS was Tk. 15.13 for July-September 2026 as against Tk. 2.01 for July-September 2025. Consolidated NAV per share was Tk. 61.97 as on September 30, 2026 and Tk. 59.90 as on June 30, 2026. Reasons for deviation: EPS decreased compared to the corresponding fiscal period due to increase in financial charges and decrease in non-operating income. NOCFPS increased mainly due to working capital efficiency.

EHL

Q1 Financials

EPS was Tk. 1.76 for July-September 2026 as against Tk. 2.16 for July-September 2025. NOCFPS was Tk. (2.09) for July-September 2026 as against Tk. (0.59) for July-September 2025. NAV per share was Tk. 95.91 as on September 30, 2026 and Tk. 94.15 as on June 30, 2026.

ECABLES

Category Change

The Company will be placed in 'Z' category from existing 'B' category with effect from November 12, 2026 as the company has failed to declare any dividend for a period of 2 (two) consecutive years according to provision 1(a) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
ACFL	23	23	1	38000	0.874
ACIFORMULA	156	155.9	2	6858	1.07
ACMEPL	25.1	25.1	1	21999	0.552
APEXFOODS	267.9	267.9	1	6091	1.632
ASIATICLAB	112	93	4	23410	2.45
BANKASIA	16.5	16.5	3	674965	11.137
BDAUTOCA	192	185	4	22545	4.283
BNIPLC	162	134	5	31000	4.753
BRACBANK	65.3	65.3	2	119000	7.771
CITYGENINS	139.1	139.1	5	450700	62.692
DGIC	47.6	47.6	1	50900	2.423
DOMINAGE	67	67	1	60000	4.02
FARCHEM	18.4	18.4	1	34800	0.64
GQBALLPEN	590	590	3	36010	21.246
ICICL	36	36	1	19200	0.691
INTRACO	25	25	1	56000	1.4
ISLAMIINS	62.5	62.5	1	8257	0.516
KARNAPHULI	53.1	53	3	83000	4.403
MTB	13.8	12.6	12	1375554	17.703
NAHEEACP	38.5	38.5	1	47000	1.81
NAVANAPHAR	66.5	66.5	1	8300	0.552
NITOLINS	58.3	58.3	1	8935	0.521
PARAMOUNT	64.3	64.3	1	9800	0.63
PHOENIXFIN	3.1	3.1	1	798607	2.476
PRIMEBANK	29.1	29.1	1	2000000	58.2
PRIMEINSUR	40	40	1	50000	2
PROVATIINS	59.3	59.3	1	12500	0.741
PTL	83.7	83.7	2	12102	1.013
PUBALIBANK	40	40	2	670000	26.8
RUNNERAUTO	49.1	49.1	1	19789	0.972
SAIHAMTEX	49	44	24	3616964	172.504
SHARPIND	11.6	11.6	1	46000	0.534
SONARGAON	120.2	120	2	29650	3.559
SQURPHARMA	218.7	218.7	4	510000	111.537
UNITEDFIN	17.6	17.2	4	122552	2.145
UNITEDINS	58.3	58.3	1	39450	2.3
VFSTDL	13.9	13.9	2	99500	1.383

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

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