Daily Market Review

Market closed flat

12-Nov-2026

DSEX WENT DOWN BY 0.2 POINTS

Market closed flat today with decrease in turnover.

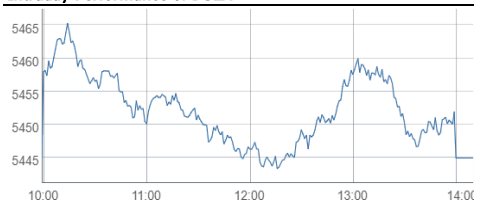
Broad index DSEX went down by 0.2 points.

IT, L. Insurance and Jute are the top three sectors that closed positive today while Travel & Leisure, G. Insurance and NBFI are the top three sectors that closed negative today.

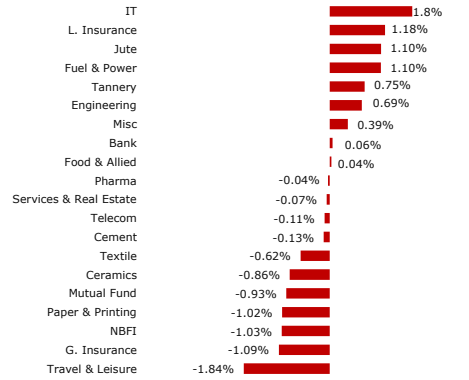
Turnover decreased by 7.7% to BDT 6,990mn (USD 57mn).

Textile sector dominated the turnover chart covering 21.8% of the total turnover.

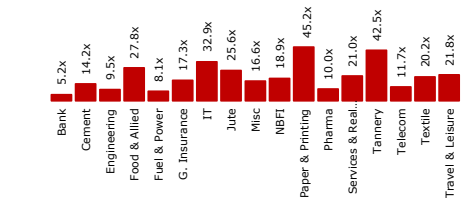
Intraday Performance of DSEX



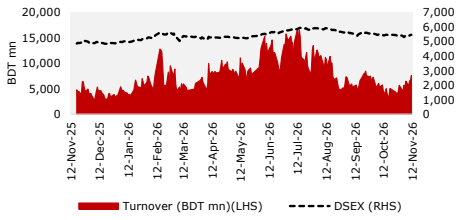
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,444.91	(0.2)	0.00%	4,865.34	11.91%
DS30	2,059.40	0.0	0.00%	1,853.54	11.11%
DSES	1,057.30	1.9	0.18%	1,000.72	5.65%
S&P 500	7,619.38	98.5	1.31%	6,845.50	11.30%
Nikkei 225	60,819.36	(429.2)	-0.70%	50,339.48	20.82%
FTSE 100	10,868.89	33.4	0.31%	9,931.38	9.44%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	6,990	7,577	-586	-7.74%	5,879
Turnover (USD mn)	57	62	-5	-7.74%	48
Volume (mn)	224	253	-29	-11.40%	203
Market Cap (BDT bn)	6,699	6,694	5	0.07%	
Market Cap (USD bn)	55	55	0	0.07%	
Market P/E (x)	8.3				

Particulars	Gainer	Loser	Unchanged
Market Breadth	133	197	51

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	724,446	21.61%	0.1%	457.3	6.54%
Pharma	565,754	16.87%	0.0%	623.9	8.93%
Telecom	488,676	14.58%	-0.1%	42.2	0.60%
Fuel & Power	295,406	8.81%	1.1%	731.4	10.46%
Engineering	281,387	8.39%	0.7%	785.1	11.23%
Food & Allied	195,020	5.82%	0.0%	138.5	1.98%
Textile	148,193	4.42%	-0.6%	1,524.0	21.80%
Misc	138,123	4.12%	0.4%	340.7	4.87%
G. Insurance	120,435	3.59%	-1.1%	732.7	10.48%
NBFI	95,917	2.86%	-1.0%	397.0	5.68%
Cement	86,051	2.57%	-0.1%	24.6	0.35%
L. Insurance	46,703	1.39%	1.2%	167.2	2.39%
Travel & Leisure	33,048	0.99%	-1.8%	40.9	0.58%
IT	30,359	0.91%	1.8%	211.4	3.02%
Mutual Fund	29,033	0.87%	-0.9%	267.6	3.83%
Services & Real Estate	25,792	0.77%	-0.1%	152.8	2.19%
Tannery	23,179	0.69%	0.7%	56.2	0.80%
Ceramics	19,980	0.60%	-0.9%	190.0	2.72%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MALEKSPIN	49.90	3.96%	352.27	7.11	7.50
SPCL	66.70	-1.91%	326.04	4.85	10.97
IPDC	30.90	0.65%	308.32	9.84	23.95
BSRMSTEEL	97.70	2.84%	216.56	2.23	4.43
SAIHAMTEX	51.50	-0.77%	188.62	3.62	177.59

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MEGCONMILK	30.80	10.00%	3.05	0.10	n/a
AL-HAJTEX	78.70	9.92%	56.25	0.73	n/a
SAFKOSPINN	24.40	9.91%	28.07	1.18	n/a
TITASGAS	19.60	9.50%	17.34	0.88	n/a
YPL	21.40	9.18%	11.21	0.54	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SBACBANK	6.20	-7.46%	4.59	0.73	103.33
GREENDELMF	4.10	-6.82%	5.49	1.31	n/a
GSPFINANCE	3.50	-5.41%	0.38	0.11	n/a
ZAHINTEX	7.00	-5.41%	1.39	0.20	n/a
UNIONCAP	5.30	-5.36%	3.72	0.68	n/a

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12-Nov-2026

BSCPLC

Q1 Financials

Diluted EPS was Tk. 2.96 for July-September 2026 as against Tk. 3.31 for July-September 2025. NOCFPS was Tk. 4.78 for July-September 2026 as against Tk. 2.47 for July-September 2025. NAV per share was Tk. 105.66 as on September 30, 2026 and Tk. 102.39 as on June 30, 2026.

BSRMSTEEL

Q1 Financials

EPS was Tk. 5.60 for July-September 2026 as against Tk. 2.60 for July-September 2025; NOCFPS was Tk. 7.92 for July-September 2026 as against Tk. 5.24 (restated) for July-September 2025. NAV per share was Tk. 111.25 as on September 30, 2026 and Tk. 106.36 as on June 30, 2026. Reasons for deviation: Earnings per share (EPS) increased to Tk. 5.60 for the period ended 30 September 2026, compared to Tk. 2.60 for the corresponding period of the previous year. This significant improvement was primarily attributable to higher net profit after tax, driven mainly by increased sales volume. Net Operating Cash Flow per Share (NOCFPS) increased to Tk. 7.92 during the period, compared to Tk. 5.24 (restated) in the corresponding period of the previous year. This improvement was primarily attributable to higher sales volumes, increased collections from customers, and lower payments to suppliers.

WALTONHIL

Q1 Financials

EPS was Tk. 6.74 for July-September 2026 as against Tk. 6.63 for July-September 2025. NOCFPS was Tk. 3.53 for July-September 2026 as against Tk. 13.45 for July-September 2025. NAV per share with revaluation was Tk. 388.01 as on September 30, 2026 and Tk. 381.26 as on June 30, 2026. NAV per share without revaluation was Tk. 287.06 as on September 30, 2026 and Tk. 280.24 as on June 30, 2026. Reasons for deviation: NOCFPS decreased mainly because of substantial increase in payments to suppliers and other operating outflows.

IFADAUTOS

Q1 Financials

The Company will be placed in 'Z' category from existing 'B' category with effect from November 12, 2026 as the company has failed to declare any dividend for a period of 2 (two) consecutive years according to provision 1(a) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
AMANFEED	29.7	29.7	1	34750	1.032
APEXFOODS	295.2	295.2	1	4000	1.181
APEXSPINN	390	390	3	117000	45.63
ASIATICLAB	104.3	104.3	2	78549	8.193
BBSCABLES	18.7	18.7	1	30000	0.561
CITYGENINS	139.5	139.4	4	621700	86.718
DGIC	47.6	47.6	1	100000	4.76
DHAKABANK	12.3	12.3	1	43500	0.535
DOMINAGE	60	60	1	15800	0.948
EASTRNLUB	1635	1635	2	880	1.439
GQBALLPEN	620	580	2	47700	28.266
IFIC	5	5	1	1400000	7
KARNAPHULI	58	58	1	32000	1.856
KEYACOSMET	4.6	4.6	1	110000	0.506
MALEKSPIN	47.2	47.2	2	100000	4.72
MEGHNAINS	29	29	1	60180	1.745
NAHEEACP	38.9	38.9	1	20000	0.778
NITOLINS	54	53.1	2	20000	1.071
PRIMEBANK	28.8	28.8	1	1000000	28.8
PRIMEINSUR	39.9	39.9	1	105000	4.19
PTL	77.9	77.9	1	8897	0.693
RDFOOD	20.8	20.8	1	24096	0.501
RUNNERAUTO	55.9	55.9	1	20999	1.174
RUPALIINS	32	32	1	17000	0.544
SAIHAMTEX	57	50	2	391005	22.217
SIPLC	135	129	4	499183	67.21
SONARGAON	132	120	2	32000	3.984
SPCERAMICS	26.9	26.9	2	150000	4.035
SPCL	74	74	1	6800	0.503
UNIQUEHRL	44	44	1	15000	0.66
YPL	18	18	1	55000	0.99

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

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Feni +880 1324 243 210	**Khatungonj** +880 1713 205 742	**Chawkbazar** +880 1817 206 965	**Madhobdi** +880 1324 243 156	
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