Daily Market Review

Market closed flat

16-Nov-2026

DSEX WENT UP BY 2.7 POINTS

Market closed flat today with increase in turnover.

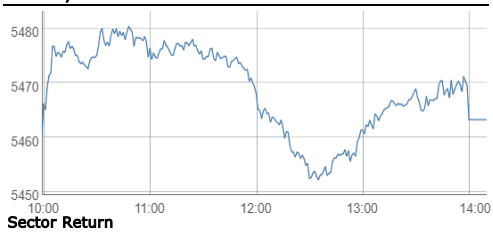
Broad index DSEX went up by 2.7 points.

Travel & Leisure, Textile and Ceramics are the top three sectors that closed positive today while Jute, L. Insurance and G. Insurance are the top three sectors that closed negative today.

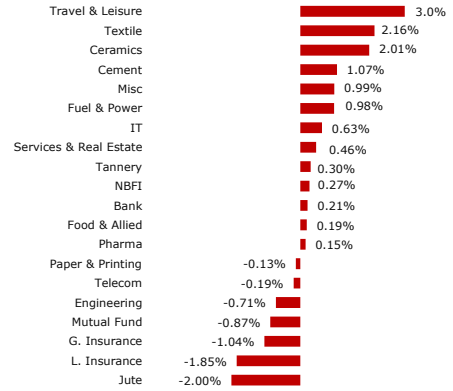
Turnover increased by 8.0% to BDT 7,987mn (USD 65mn).

Textile sector dominated the turnover chart covering 25.6% of the total turnover.

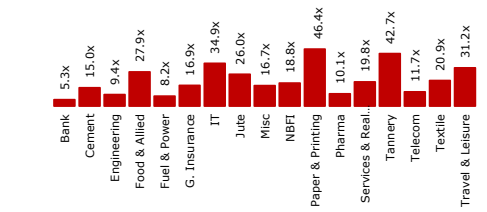
Intraday Performance of DSEX



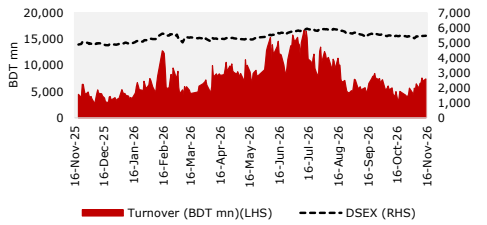
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,463.28	2.7	0.05%	4,865.34	12.29%
DS30	2,075.42	(2.7)	-0.13%	1,853.54	11.97%
DSES	1,068.93	4.1	0.38%	1,000.72	6.82%
S&P 500	7,561.67	(30.7)	-0.40%	6,845.50	10.46%
Nikkei 225	59,662.02	(1,480.3)	-2.42%	50,339.48	18.52%
FTSE 100	10,932.16	29.6	0.27%	9,931.38	10.08%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	7,987	7,392	595	8.05%	5,847
Turnover (USD mn)	65	60	5	8.05%	48
Volume (mn)	233	243	-9	-3.84%	202
Market Cap (BDT bn)	6,726	6,709	16	0.24%	
Market Cap (USD bn)	55	55	0	0.24%	
Market P/E (x)	8.3				

Particulars	Gainer	Loser	Unchanged
Market Breadth	118	202	58

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	733,437	21.76%	0.2%	742.1	9.29%
Pharma	570,420	16.92%	0.2%	660.5	8.27%
Telecom	488,249	14.49%	-0.2%	64.7	0.81%
Fuel & Power	298,482	8.86%	1.0%	1,031.0	12.91%
Engineering	278,291	8.26%	-0.7%	733.9	9.19%
Food & Allied	195,390	5.80%	0.2%	227.0	2.84%
Textile	153,751	4.56%	2.2%	2,044.3	25.59%
Misc	138,484	4.11%	1.0%	375.6	4.70%
G. Insurance	118,001	3.50%	-1.0%	573.0	7.17%
NBFI	95,290	2.83%	0.3%	332.9	4.17%
Cement	86,727	2.57%	1.1%	34.4	0.43%
L. Insurance	45,177	1.34%	-1.8%	108.2	1.35%
Travel & Leisure	34,311	1.02%	3.0%	53.3	0.67%
IT	30,142	0.89%	0.6%	162.3	2.03%
Mutual Fund	29,368	0.87%	-0.9%	254.4	3.19%
Services & Real Estate	25,907	0.77%	0.5%	152.0	1.90%
Tannery	23,316	0.69%	0.3%	84.6	1.06%
Ceramics	20,678	0.61%	2.0%	205.0	2.57%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MALEKSPIN	54.30	7.31%	396.98	7.59	8.17
ENVOYTEX	86.90	5.98%	352.70	4.19	9.50
IPDC	31.60	3.27%	280.48	8.85	24.50
SPCL	69.10	7.30%	264.74	3.95	11.37
MATINSPINN	135.80	9.96%	238.66	1.77	17.46

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
WATACHEM	154.00	10.00%	48.73	0.32	32.98
MATINSPINN	135.80	9.96%	238.66	1.77	17.46
ISLAMIBANK	25.70	9.83%	6.22	0.24	n/a
DOREENPWR	42.70	9.77%	155.62	3.84	7.85
SPCERAMICS	29.70	7.61%	178.67	6.15	76.81

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
METROSPIN	9.20	-6.12%	2.95	0.31	n/a
PREMIERLEA	1.80	-5.26%	0.79	0.44	n/a
AL-HAJTEX	77.10	-4.93%	20.98	0.27	n/a
SAIFPOWER	6.10	-4.69%	4.53	0.74	n/a
GENNEXT	2.30	-4.17%	0.98	0.42	n/a

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BESTHLDNG

Dividend Declaration

The Board of Directors has recommended 2.5% Cash Dividend for the General shareholders excluding Sponsors for the year ended June 30, 2026. The Sponsors hold 492,100,000 shares and Cash Dividend payable to the General Shareholders is BDT 141,782,591.25. Date of AGM: 29.12.2026, Time: 10:00 AM, Venue: Will be notified through the AGM Notice, Record Date: 06.12.2026. The Company has also reported consolidated EPS (Basic) of Tk. 0.23, consolidated EPS (Diluted) of Tk. 0.20, consolidated NAV per share of Tk. 53.77 and consolidated NOCFPS of Tk. 1.31 for the year ended June 30, 2026 as against Tk. 0.30, Tk. 0.28, Tk. 53.56 and Tk. 1.39 respectively for the year ended June 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
1STPRIMFMF	42	42	5	400018	16.801
ACMEPL	24.7	24.7	1	21999	0.543
APEXSPINN	390	390	4	100000	39
BANKASIA	18.1	18.1	1	2380814	43.093
BDAUTOCA	190	190	1	4500	0.855
BRACBANK	66.6	66.6	2	111000	7.393
BSRMSTEEL	105	97.7	2	212500	20.812
CITYGENINS	137.2	137.2	1	250000	34.3
DAFODILCOM	155.9	155.9	2	20000	3.118
DBH	39.3	39.3	1	17000	0.668
DOMINAGE	65.1	61	2	26500	1.658
DOREENPWR	41	41	1	100000	4.1
ENVOYTEX	82	81.5	2	984000	80.203
ETL	15	15	1	59700	0.896
FINEFOODS	438	438	1	1187	0.52
IPDC	33	30.4	4	1731498	56.619
ISLAMIINS	67	67	1	17050	1.142
MALEKSPIN	51.6	48	9	1147013	57.436
MTB	12.8	12.8	1	263000	3.366
OAL	6.5	6.5	1	84375	0.548
PEOPLESINS	62.6	60.7	2	47934	2.979
PRIMEBANK	29.1	29.1	3	1172596	34.123
PROVATIINS	59.1	59	2	71500	4.224
PTL	73.1	68.5	4	502433	36.084
QUEENSOUTH	14	14	1	192000	2.688
RDFOOD	25.1	23.3	2	41552	1.004
RUNNERAUTO	48.7	48.5	4	45535	2.214
SAIHAMTEX	58.8	48.5	10	953067	51.618
SHASHADNIM	26.2	26	4	234900	6.147
SPCERAMICS	25.2	25.2	1	79365	2
TRUSTBANK	14.3	14.3	1	35000	0.501

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

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