Daily Market Review

Market closed positive

17-Nov-2026

DSEX WENT UP BY 28.5 POINTS

Market closed positive today with increase in turnover.

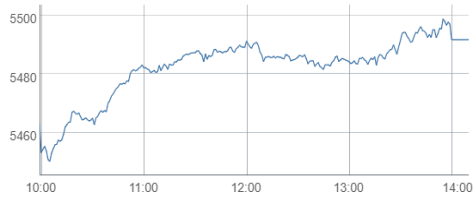
Broad index DSEX went up by 28.5 points.

G. Insurance, Services & Real Estate and Travel & Leisure are the top three sectors that closed positive today while Pharma, Ceramics and Mutual Fund are the top three sectors that closed negative today.

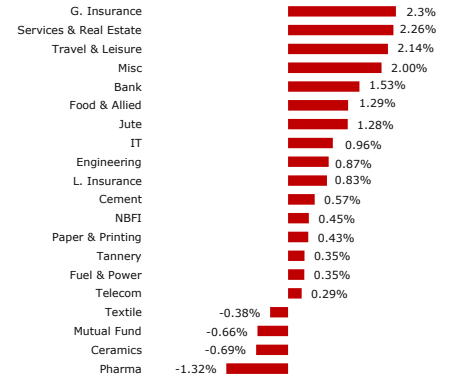
Turnover increased by 17.6% to BDT 9,391mn (USD 76mn).

Textile sector dominated the turnover chart covering 17.6% of the total turnover.

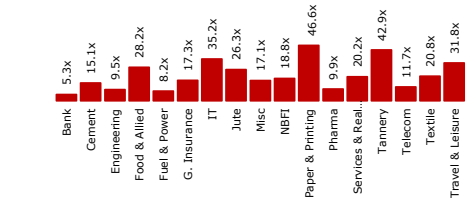
Intraday Performance of DSEX



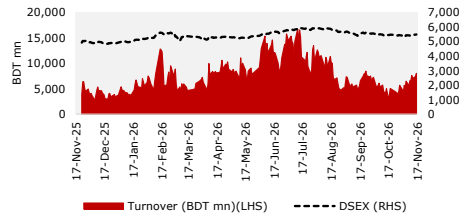
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,491.79	28.5	0.52%	4,865.34	12.88%
DS30	2,083.43	8.0	0.39%	1,853.54	12.40%
DSES	1,075.43	6.5	0.61%	1,000.72	7.47%
S&P 500	7,416.59	(145.1)	-1.92%	6,845.50	8.34%
Nikkei 225	58,860.43	(801.6)	-1.34%	50,339.48	16.93%
FTSE 100	10,802.39	(79.2)	-0.73%	9,931.38	8.77%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	9,391	7,987	1,403	17.57%	5,891
Turnover (USD mn)	76	65	11	17.57%	48
Volume (mn)	289	233	56	23.85%	203
Market Cap (BDT bn)	6,739	6,726	13	0.20%	
Market Cap (USD bn)	55	55	0	0.20%	
Market P/E (x)	8.4				

Particulars	Gainer	Loser	Unchanged
Market Breadth	246	75	46

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	744,661	21.97%	1.5%	1,103.3	11.75%
Pharma	562,874	16.60%	-1.3%	1,348.3	14.36%
Telecom	489,669	14.45%	0.3%	39.2	0.42%
Fuel & Power	299,521	8.84%	0.3%	1,210.9	12.89%
Engineering	280,707	8.28%	0.9%	803.4	8.56%
Food & Allied	197,903	5.84%	1.3%	323.5	3.44%
Textile	153,160	4.52%	-0.4%	1,656.2	17.64%
Misc	141,256	4.17%	2.0%	677.7	7.22%
G. Insurance	120,727	3.56%	2.3%	696.9	7.42%
NBFI	95,714	2.82%	0.4%	237.1	2.53%
Cement	87,221	2.57%	0.6%	32.7	0.35%
L. Insurance	45,553	1.34%	0.8%	122.9	1.31%
Travel & Leisure	35,046	1.03%	2.1%	71.0	0.76%
IT	30,431	0.90%	1.0%	198.2	2.11%
Mutual Fund	29,175	0.86%	-0.7%	319.3	3.40%
Services & Real Estate	26,491	0.78%	2.3%	246.1	2.62%
Tannery	23,398	0.69%	0.3%	60.6	0.64%
Ceramics	20,536	0.61%	-0.7%	123.7	1.32%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
SQURPHARMA	210.40	-4.23%	476.01	2.26	6.65
SPCL	68.00	-1.59%	307.10	4.40	11.18
RUNNERAUTO	53.40	2.50%	260.70	4.89	27.81
PRIMEBANK	30.40	4.47%	242.67	8.05	3.78
BPPL	24.40	-1.61%	235.69	9.39	5.87

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
WATACHEM	169.40	10.00%	133.31	0.81	36.27
MEGHNAPET	75.20	9.94%	9.93	0.14	n/a
MEGCONMILK	34.70	9.81%	8.70	0.25	n/a
ISLAMIBANK	28.20	9.73%	6.97	0.25	n/a
NAVANACNG	20.60	9.57%	23.91	1.17	206.00

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
PLFSL	1.60	-5.88%	1.16	0.71	n/a
METROSPIN	8.80	-4.35%	4.43	0.50	n/a
MATINSPINN	130.00	-4.27%	123.78	0.94	16.71
SQURPHARMA	210.40	-4.23%	476.01	2.26	6.65
FEKDIL	22.30	-3.88%	123.93	5.40	n/a

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RENATA

Renata PLC Expands European Footprint into the Netherland

The company has informed that it has expanded its commercial footprint into the European market with the launch of Amantadine HCl capsules in the Netherlands. The launch features Amantadine HCl 100 mg hard capsules, indicated for the symptomatic treatment of Parkinson's disease, supplied from Renata's EU-GMP-approved Rajendrapur General Facility as blister packs of 56 capsules. This product is marketed in Bangladesh by Renata PLC as Mantadin.

METROSPIN

Dividend Declaration

The Board of Directors has recommended No Dividend for the year ended June 30, 2026. Date of AGM: 29 December, 2026, Time: 11:00 AM, Venue/Mode: Hybrid System. Physical Venue: Maksons Group Conference Hall (Situated at Factory premises of Maksons Spinning Mills PLC.) Holding No. 87, Ward No. 5, Block No. B, Shahid Minnat Ali Road No. 4, Gouripur, Ashulia, Savar, Dhaka. Virtual Link: https://metrospinning.bdvirtualagm.com. Record Date: 08-12-2026. The Company has also reported EPS of Tk. (2.62), NAV per share of Tk. 1.44 and NOCFPS of Tk. (1.79) for the year ended June 30, 2026 as against Tk. (1.98), Tk. 3.96 and Tk. (0.31) respectively for the year ended June 30, 2025.

NAVANACNG

Category Change

The Company has been placed in 'A' category from existing 'Z' category with effect from today i.e., November 17, 2026 as the Company has reported disbursement of 10% Cash Dividend for the year ended June 30, 2025.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
1STPRIMFMF	45.1	42	3	148000	6.365
AL-HAJTEX	80	80	1	6500	0.52
AMANFEED	29.7	29.7	1	20000	0.594
APEXSPINN	410.1	395	13	75879	30.797
ASIATICLAB	115	109	3	18000	2.03
BANKASIA	18.1	16.5	2	5178794	93.45
BPPL	22.4	22.4	1	23500	0.526
BRACBANK	66.7	66.7	1	500000	33.35
BXPHARMA	148.5	148.5	1	125000	18.563
CITYGENINS	132	132	1	15000	1.98
DAFODILCOM	155.9	151	2	20000	3.069
DGIC	45.5	45.5	1	100000	4.55
DOMINAGE	64	64	1	30009	1.921
ENVOYTEX	87	87	1	23000	2.001
FINEFOODS	443	441	2	4046	1.788
GQBALLPEN	632	590	15	119893	73.049
IFIC	5	5	1	285000	1.425
INDEXAGRO	70	70	1	15000	1.05
INTRACO	24.9	24.9	1	150001	3.735
JAMUNABANK	24.5	24.5	1	250000	6.125
LHB	49.8	49.8	1	10271	0.511
MEGHNAPET	69	69	1	8500	0.587
MERCINS	45.5	45.5	1	25000	1.138
NATLIFEINS	81.2	81.2	1	6166	0.501
NITOLINS	58	58	1	100000	5.8
PEOPLESINS	63.8	63.8	1	30000	1.914
PRIMEINSUR	39	39	1	38200	1.49
PROVATIINS	50.5	50.5	1	35000	1.768
PTL	82.6	70	4	42511	3.232
PUBALIBANK	40	40	1	750000	30
RENATA	420	420	1	100000	42
RUNNERAUTO	52.8	52.8	1	21000	1.109
SAIHAMTEX	50	48.5	2	60000	2.925
SAPORTL	62	62	8	511500	31.713
SEMLFBSLGF	7.2	7.2	1	70000	0.504
SIMTEX	24	24	1	30000	0.72
SONALIANSH	205	205	1	5200	1.066
SONALILIFE	90	90	1	53000	4.77
SONARBAINS	41	41	1	46100	1.89
SONARGAON	128	124	2	124000	15.776
SQURPHARMA	238.9	210.3	4	618181	130.094
TRUSTBANK	14.3	14.3	1	70000	1.001
UNITEDFIN	18	17.5	3	93392	1.667

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

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