Daily Market Review

Market closed positive

28-Oct-2026

DSEX WENT UP BY 46.7 POINTS

Market closed positive today with increase in turnover.

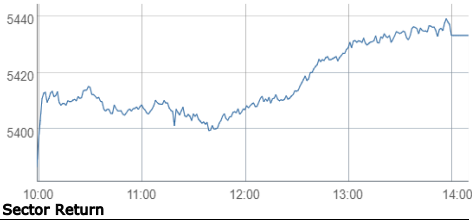
Broad index DSEX went up by 46.7 points.

G. Insurance, Paper & Printing and IT are the top three sectors that closed positive today while only Jute and Tannery sectors closed negative today.

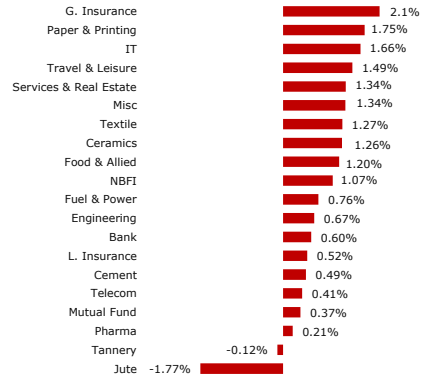
Turnover increased by 9.3% to BDT 4,410mn (USD 36mn).

Textile sector dominated the turnover chart covering 18.8% of the total turnover.

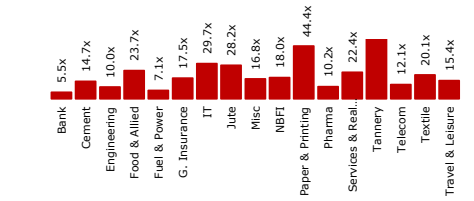
Intraday Performance of DSEX



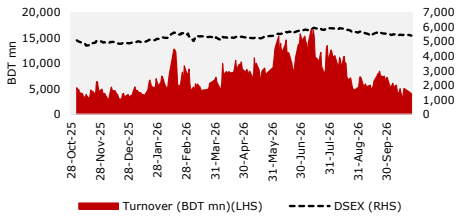
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,433.27	46.7	0.87%	4,865.34	11.67%
DS30	2,096.26	8.3	0.40%	1,853.54	13.09%
DSES	1,054.49	7.7	0.74%	1,000.72	5.37%
S&P 500	7,722.60	45.8	0.60%	6,845.50	12.81%
Nikkei 225	63,954.19	685.8	1.08%	50,339.48	27.05%
FTSE 100	10,651.18	(35.4)	-0.33%	9,931.38	7.25%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	4,410	4,035	374	9.28%	6,764
Turnover (USD mn)	36	33	3	9.28%	55
Volume (mn)	162	144	18	12.73%	238
Market Cap (BDT bn)	6,735	6,702	33	0.49%	
Market Cap (USD bn)	55	55	0	0.49%	
Market P/E (x)	8.5				

Particulars	Gainer	Loser	Unchanged
Market Breadth	263	76	52

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	736,545	21.84%	0.6%	809.2	18.35%
Pharma	565,481	16.77%	0.2%	457.5	10.38%
Telecom	504,900	14.97%	0.4%	52.7	1.19%
Fuel & Power	288,318	8.55%	0.8%	295.2	6.69%
Engineering	276,557	8.20%	0.7%	434.8	9.86%
Food & Allied	217,472	6.45%	1.2%	118.6	2.69%
Textile	136,624	4.05%	1.3%	830.6	18.84%
Misc	135,365	4.01%	1.3%	148.0	3.36%
G. Insurance	120,196	3.56%	2.1%	418.5	9.49%
NBFI	94,600	2.81%	1.1%	96.9	2.20%
Cement	87,146	2.58%	0.5%	33.7	0.76%
L. Insurance	45,692	1.36%	0.5%	83.5	1.89%
Travel & Leisure	32,328	0.96%	1.5%	19.1	0.43%
Mutual Fund	29,474	0.87%	0.4%	264.9	6.01%
IT	28,488	0.84%	1.7%	82.9	1.88%
Services & Real Estate	25,847	0.77%	1.3%	83.4	1.89%
Tannery	22,746	0.67%	-0.1%	30.1	0.68%
Paper & Printing	19,915	0.59%	1.7%	33.7	0.76%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
BRACBANK	68.20	0.29%	198.23	2.91	6.42
CITYBANK	29.90	0.67%	158.81	5.33	3.15
ANWARGALV	116.50	-3.24%	153.06	1.27	14.10
ETL	13.60	3.03%	125.67	9.17	43.87
1STPRIMFMF	36.20	7.42%	108.43	3.03	42.59

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
DSSL	9.30	13.41%	33.07	3.62	n/a
BBSCABLES	15.60	9.86%	30.72	2.02	n/a
QUEENSOUTH	12.30	9.82%	12.65	1.05	153.75
ACMEPL	23.70	9.72%	61.32	2.61	n/a
IBP	12.60	9.57%	13.08	1.06	n/a

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ISNLTD	37.30	-8.35%	12.22	0.32	n/a
VAMLRBBF	7.90	-5.95%	1.41	0.18	5.68
PREMIERLEA	1.90	-5.00%	0.40	0.20	n/a
SINGERBD	67.30	-3.72%	1.12	0.02	n/a
ANWARGALV	116.50	-3.24%	153.06	1.27	14.10

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TAMIJTEX

Dividend Declaration

The Board of Directors has recommended 13% Cash (Tk. 1.30 per share of 10 Tk. each) for all general shareholders (excluding Sponsors and Directors). Total Number of shares is 33,071,243 where Sponsor & Directors hold 20,251,652 Shares and general shareholders hold 12,819,591 Shares. The Company will pay an amount of Taka 1,66,65,468.30 to the general Shareholders as Cash Dividend. Date of AGM: 30.12.2026, Time: 11:00 AM, Venue/Mode: Hybrid Platform. Record Date: 25.11.2026. The Company has also reported EPS of Tk. 4.29, NAV per share of Tk. 99.21 and NOCFPS of Tk. (4.97) for the year ended June 30, 2026 as against EPS of Tk. 6.10 (restated), NAV per share of Tk. 93.44 (restated) and NOCFPS of Tk. 8.33 (restated) for the year ended June 30, 2025.

ISNLTD

Category Change

The Company has been placed in 'Z' category from existing 'B' category with effect from today i.e., October 28, 2026 as the company has failed to declare any dividend for a period of 2 (two) consecutive years according to provision 1(a) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024.

BBS

Category Change

The Company has been placed in 'Z' category from existing 'B' category with effect from today i.e., October 28, 2026 as the company has failed to declare any dividend for a period of 2 (two) consecutive years according to provision 1(a) of BSEC Directive No. BSEC/CMRRCD/2009-193/77 dated May 20, 2024.

IFADAUTOS

Dividend Declaration

The Board of Directors has recommended 3% Cash Dividend for the year ended June 30, 2026. Date of AGM: 27.12.2026, Time and Venue/Mode: Will be notified later on. Record Date: 22.11.2026. The Company has also reported EPS of Tk. 0.45, NAV per share of Tk. 35.92 and NOCFPS of Tk. 5.65 for the year ended June 30, 2026 as against EPS of Tk. (0.27), NAV per share of Tk. 35.56 and NOCFPS of Tk. 2.54 for the year ended June 30, 2025.

IDLC

Q3 Financials

Consolidated EPS was Tk. 1.52 for July-September 2026 as against Tk. 1.47 for July-September 2025; Consolidated EPS was Tk. 4.51 for January-September 2026 as against Tk. 3.85 for January-September 2025. Consolidated NOCFPS was Tk. 10.03 for January-September 2026 as against Tk. 30.09 for January-September 2025. Consolidated NAV per share was Tk. 50.67 as on September 30, 2026 and Tk. 47.58 as on December 31, 2025. NOCFPS for the period ended September 30, 2026 is BDT 10.03 which was BDT 30.09 in the same period of the previous year. The primary reason behind this variance is the decrease in cash generation from operating activities by BDT 1,036 million, from term loan & bank borrowing by BDT 2,654 million, from terms and other deposits by BDT 14,546 million, from payable and accrued expenses by 193 million and from Interest Suspense & Other Assets account by 245 million, which is offset by increase in cash generation from loans & advances by BDT 10,289 million. As such, aggregate cash outflow from operating activities has decreased to BDT 4,599 million during the period ended on September 30, 2026.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
APEXSPINN	395.3	370	4	18832	7.369
ASIATICLAB	110	102	2	10000	1.06
BRACBANK	68.3	68.1	2	700000	47.71
BXPHARMA	152	152	1	7700	1.17
DOMINAGE	63.9	63.9	1	10000	0.639
DUTCHBANGL	45.1	45.1	1	21000	0.947
EIL	31.7	31.7	2	47000	1.49
ENVOYTEX	69.3	69.3	1	29999	2.079
ISLAMIINS	67	66.5	3	77270	5.142
JAMUNABANK	23.5	23.4	3	2290000	53.594
MERCINS	44.3	44.3	1	11300	0.501
NATLIFEINS	89	89	1	30000	2.67
NITOLINS	58.8	56.4	2	22593	1.295
PARAMOUNT	68.5	64	2	23499	1.54
PRIMEBANK	30.5	30.5	1	84000	2.562
PRIMEINSUR	39.1	39	2	102000	3.983
PTL	75.2	75.2	2	100000	7.52
RENATA	446.1	446.1	4	17700	7.896
ROBI	32.6	32.6	6	144072	4.697
SAIHAMTEX	50	50	1	400000	20
SHASHADNIM	26.5	26.5	1	25000	0.663
STANDARINS	48	48	2	220000	10.56

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha +880 1701 205 090	**Dilkusha (Sun Moon Tower)** +880 1701 205 000	**Dhanmondi** +880 1713 205 703	**Nikunja** +880 1701 205 013	**Mohammadpur** +880 1324 243 212
Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

Branch Offices

Chattogram +880 1701 205 038	**Sylhet** +880 1713 205 760

Digital Booths

Khulna +880 1717 411 466	**Barishal** +880 1713 205 762	**Cumilla** +880 1324 243 163	**Jashore** +880 1324 243 203	**Gazipur** +880 1324 243 165
Feni +880 1324 243 210	**Khatungonj** +880 1713 205 742	**Chawkbazar** +880 1817 206 965	**Madhobdi** +880 1324 243 156	
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