Daily Market Review

Market closed negative

29-Oct-2026

DSEX WENT DOWN BY 15.8 POINTS

Market closed negative today with increase in turnover.

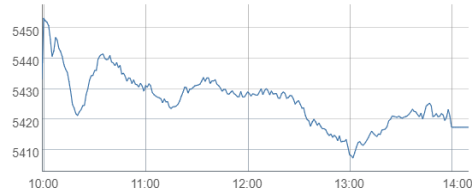
Broad index DSEX went down by 15.8 points.

Mutual Fund, G. Insurance and Tannery are the top three sectors that closed positive today while Food & Allied, Jute and NBFI are the top three sectors that closed negative today.

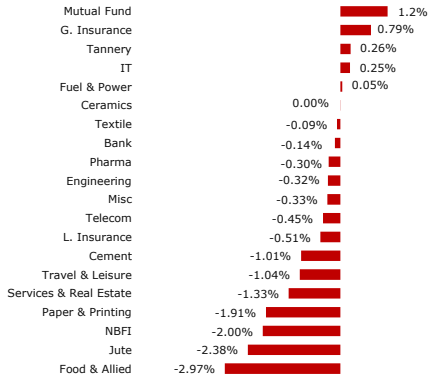
Turnover increased by 28.0% to BDT 5,646mn (USD 46mn).

Bank sector dominated the turnover chart covering 31.0% of the total turnover.

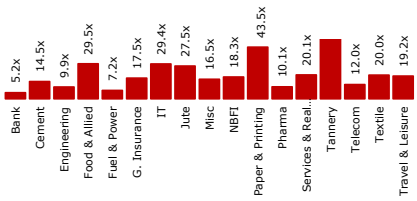
Intraday Performance of DSEX



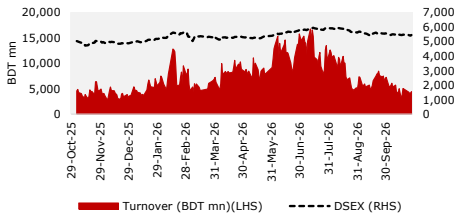
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Daily Δ %	Dec'25 Value	YTD Δ %
DSEX	5,417.44	(15.8)	-0.29%	4,865.34	11.35%
DS30	2,086.86	(9.4)	-0.45%	1,853.54	12.59%
DSES	1,050.67	(3.8)	-0.36%	1,000.72	4.99%
S&P 500	7,743.98	21.4	0.28%	6,845.50	13.13%
Nikkei 225	64,659.47	705.3	1.10%	50,339.48	28.45%
FTSE 100	10,736.79	42.3	0.40%	9,931.38	8.11%

Market Statistics

Particulars	Today	Last Day	Daily Δ	Daily Δ %	60 Day MA
Turnover (BDT mn)	5,646	4,410	1,237	28.05%	6,649
Turnover (USD mn)	46	36	10	28.05%	54
Volume (mn)	274	162	112	68.92%	234
Market Cap (BDT bn)	6,745	6,735	10	0.15%	
Market Cap (USD bn)	55	55	0	0.15%	
Market P/E (x)	8.3				

Particulars	Gainer	Loser	Unchanged
Market Breadth	145	190	53

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	735,510	21.92%	-0.1%	1,751.0	31.01%
Pharma	563,795	16.80%	-0.3%	454.8	8.05%
Telecom	502,646	14.98%	-0.4%	40.5	0.72%
Fuel & Power	288,468	8.60%	0.1%	375.6	6.65%
Engineering	275,674	8.21%	-0.3%	343.7	6.09%
Food & Allied	211,012	6.29%	-3.0%	185.6	3.29%
Textile	136,506	4.07%	-0.1%	825.1	14.61%
Misc	134,917	4.02%	-0.3%	175.0	3.10%
G. Insurance	121,146	3.61%	0.8%	605.8	10.73%
NBFI	92,712	2.76%	-2.0%	79.1	1.40%
Cement	86,265	2.57%	-1.0%	36.4	0.64%
L. Insurance	45,458	1.35%	-0.5%	71.1	1.26%
Travel & Leisure	31,991	0.95%	-1.0%	19.7	0.35%
Mutual Fund	29,833	0.89%	1.2%	304.1	5.39%
IT	28,560	0.85%	0.3%	81.7	1.45%
Services & Real Estate	25,504	0.76%	-1.3%	104.5	1.85%
Tannery	22,806	0.68%	0.3%	26.3	0.47%
Paper & Printing	19,534	0.58%	-1.9%	27.4	0.49%

Top Turnover

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
UCB	9.10	-1.09%	1017.93	100.96	101.11
PRIMEBANK	29.40	-1.67%	159.42	5.42	3.66
BRACBANK	67.50	-1.03%	132.01	1.95	6.29
MATINSPINN	83.40	3.35%	107.77	1.31	13.11
BPPL	19.50	-7.14%	101.09	5.07	5.60

Top Gainers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
UNIONCAP	4.50	9.76%	1.83	0.41	n/a
PF1STMF	11.70	9.35%	47.43	4.20	21.67
ISNLTD	40.30	8.04%	6.59	0.17	n/a
1STPRIMFMF	39.10	8.01%	85.52	2.27	n/a
GBBPOWER	12.80	6.67%	15.32	1.20	182.86

Top Losers

Ticker	Close Price (BDT)	Daily Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ISLAMICFIN	9.70	-9.35%	7.79	0.80	n/a
ESQUIRENIT	19.70	-9.22%	7.58	0.38	n/a
BPPL	19.50	-7.14%	101.09	5.07	5.60
HFL	11.10	-5.93%	0.12	0.01	n/a
PHOENIXFIN	3.40	-5.56%	0.92	0.27	n/a

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BERGERPBL

Q2 Financials

Consolidated Basic and Diluted EPS was Tk. 15.97 for July-September 2026 as against Tk. 13.08 for July-September 2025; Consolidated Basic and Diluted EPS was Tk. 52.79 for April-September 2026 as against Tk. 31.14 for April-September 2025. Consolidated NOCFPS was Tk. 25.46 for April-September 2026 as against Tk. 6.24 for April-September 2025. Consolidated NAV per share was Tk. 400.52 as on September 30, 2026 and Tk. 400.24 as on March 31, 2026. Earnings per share (EPS) increased primarily due to higher sales growth, strategic price adjustments in response to rising raw and packaging material costs and lower finance costs resulting from reduced interest expenses on UPAS loans. Furthermore, the reduction in the effective tax rate along with favorable adjustments to tax liabilities recognized in previous year following the enactment of the Finance Act 2026, contributed positively to the overall increase in EPS. Net operating cash flow per share (NOCFPS) improved significantly compared with the corresponding period of the previous year, primarily driven by higher sales, stronger customer collections, and improved working capital management.

BERGERPBL

Regarding Changes in the Third Factory Project

The company has informed that the Board of Directors of the Company has approved a revision of the project budget for the Company's Third Factory Project at the National Special Economic Zone, Mirsarai, to BDT 11.84 billion. The revised budget reflects the incorporation of upgraded safety systems and enhancing digitalization and automation features, which are expected to enhance operational efficiency, product quality, traceability, and workplace safety. The budget adjustment also takes into account the impact of inflation and foreign exchange volatility during the project execution period. To accommodate these enhancements while maintaining overall cost optimization, certain project designs and implementation plans have been revised. Consequently, the expected commencement of production has been rescheduled to April 2028. The Company remains committed to developing a modern, technologically advanced manufacturing facility that will support its long-term growth strategy and strengthen its competitive position in the market.

BRACBANK

Q3 Financials

Consolidated EPS was Tk. 2.63 for July-September 2026 as against Tk. 2.20 for July-September 2025; Consolidated EPS was Tk. 7.70 for January-September 2026 as against Tk. 5.29 for January-September 2025. Consolidated NOCFPS was Tk. 53.74 for January-September 2026 as against Tk. 54.81 for January-September 2025. Consolidated NAV per share was Tk. 56.40 as on September 30, 2026 and Tk. 44.84 as on December 31, 2025. EPS increased due to higher profits earned during third quarter ended on 2026 compared to the previous period, driven primarily by incremental net interest income and investment income. NOCFPS decreased due to lower customer deposit mobilization compared to the same period of the previous year. NAV per share increased compared to the previous year 2025 due to the combined impact of an increase in net profits and revaluation reserve on government securities.

ROBI

Q3 Financials

Consolidated EPS was Tk. 0.48 for July-September 2026 as against Tk. 0.46 for July-September 2025; Consolidated EPS was Tk. 1.43 for January-September 2026 as against Tk. 1.19 for January-September 2025. Consolidated NOCFPS was Tk. 6.19 for January-September 2026 as against Tk. 6.68 for January-September 2025. Consolidated NAV per share was Tk. 13.01 as on September 30, 2026 and Tk. 12.77 as on September 30, 2025.

MARICO

Q2 Financials

Consolidated EPS was Tk. 1.52 for July-September 2026 as EPS was Tk. 48.70 for July-September 2026 as against Tk. 48.75 for July-September 2025; EPS was Tk. 102.82 for April-September 2026 as against Tk. 110.52 for April-September 2025. NOCFPS was Tk. 58.51 for April-September 2026 as against Tk. 110.68 for April-September 2025. NAV per share was Tk. 94.85 as on September 30, 2026 and Tk. 92.02 as on March 31, 2026. Earnings per share (EPS) has decreased in H1 FY 2026-27 as compared to H1 FY 2025-26 mainly due to significant increase in material price. Net operating cash flow per share (NOCFPS) has decreased in H1 FY 2026-27 as compared to H1 FY 2025-26 due to higher payment to suppliers.

Block Trade

Ticker	Max Price (BDT)	Min Price (BDT)	No. of Trades	Volume	Value (BDTmn)
1STPRIMFMF	35	35	1	50000	1.75
ACMEPL	25.8	25.8	1	22999	0.593
ANWARGALV	127.1	127.1	1	4492	0.571
APEXSPINN	400	400	3	22500	9
BPPL	23	23	1	23000	0.529
CAPMIBBLMF	16.1	15.8	4	262010	4.181
CITYGENINS	128.8	125	9	323751	40.516
CONFIDCEM	57.7	57.7	1	40000	2.308
DHAKABANK	12.2	12.2	1	66785	0.815
DUTCHBANGL	49	49	1	53800	2.636
EASTERNINS	51	51	1	10000	0.51
FINEFOODS	415.1	415	5	34541	14.335
GQBALLPEN	600	560	4	24001	13.526
IFIC	5	5	1	980000	4.9
ISLAMIINS	66.5	66.5	1	7520	0.5
MALEKSPIN	47.7	47.7	1	35000	1.67
MARICO	2640	2640	1	2500	6.6
MTB	12.9	12.8	2	200000	2.57
NITOLINS	52.7	52.7	1	20008	1.054
PRAGATIINS	71.7	71.7	1	10000	0.717
PREMIERCEM	41.8	41.8	1	13000	0.543
PROVATIINS	51.5	51.5	1	29000	1.494
ROBI	27	27	1	24590	0.664
SAIHAMTEX	47	47	2	82136	3.86
SHARPIND	11	11	1	46099	0.507
SHEPHERD	11.4	11.4	1	44000	0.502
SONALIANSH	215	215	1	6500	1.398
SONALILIFE	96	96	1	15001	1.44
SONARBAINS	43.9	43.9	1	30000	1.317
SONARGAON	110	110	1	9800	1.078
SQURPHARMA	218.9	218.9	1	7000	1.532
TRUSTBANK	14.4	14.4	1	36000	0.518
UCB	10.1	10.1	4	98861033	998.496
YPL	20.4	20.4	1	38060	0.776

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We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

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