Weekly Market Review

Market closed flat

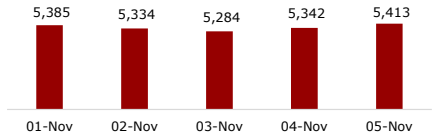
5-Nov-2026

DSEX DOWN BY 4.4 POINTS

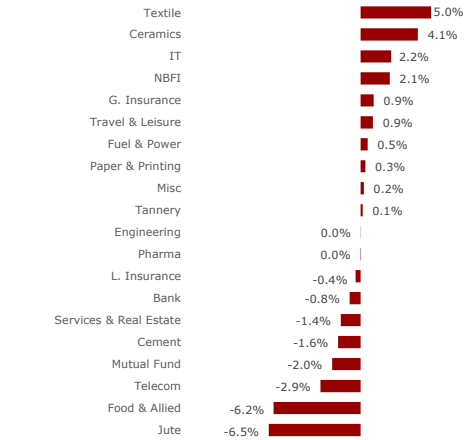
Market closed flat this week with increase in turnover. Broad index DSEX went down by 4.4 points. Textile, Ceramics, and IT are the top three sectors that closed positive this week while Jute, Food & Allied, and Telecom are the top three sectors that closed negative this week.

Average turnover increased by 23.09% to BDT 5,268mn (USD 43mn). Textile sector dominated the turnover chart covering 25.86% of the total turnover.

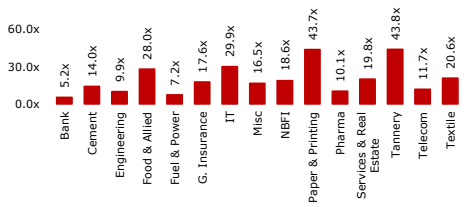
Intraweek Performance of DSEX



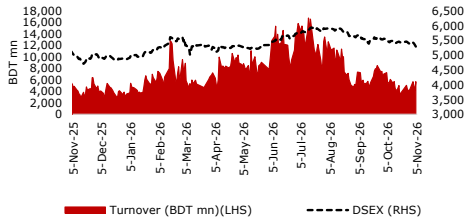
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,413.04	(4.4)	-0.08%	4,865.34	11.26%
DS30	2,068.63	(18.2)	-0.87%	1,853.54	11.60%
DSES	1,047.71	(3.0)	-0.28%	1,000.72	4.70%
S&P 500	7,688.62	108.55	1.43%	6,845.50	12.32%
Nikkei 225	61,077.90	(2,212.2)	-3.50%	50,339.48	21.33%
FTSE 100	10,890.72	160.9	1.50%	9,931.38	9.66%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	5,268	4,280	988.3	23.09%
Avg.Turnover (USD mn)	43	35	8.0	23.09%
Avg. Volume (mn)	179	164	15.4	9.37%
Market Cap (BDT bn)	6,736	6,745	(9.2)	-0.14%
Market Cap (USD bn)	55	55	(0.1)	-0.14%
Market P/E (x)	8.3			
Particulars	**Gainer**	**Loser**		
Market Breadth	178	159		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	729,775	21.9%	-0.8%	518	9.84%
Cement	84,885	2.5%	-1.6%	30	0.56%
Ceramics	18,736	0.6%	4.1%	49	0.92%
Engineering	275,672	8.3%	0.0%	413	7.85%
Food & Allied	197,964	5.9%	-6.2%	191	3.62%
Misc	135,221	4.1%	0.2%	226	4.30%
Fuel & Power	289,910	8.7%	0.5%	374	7.09%
G. Insurance	122,277	3.7%	0.9%	703	13.35%
L. Insurance	45,299	1.4%	-0.4%	69	1.32%
IT	29,182	0.9%	2.2%	94	1.79%
Jute	2,564	0.1%	-6.5%	61	1.16%
Mutual Fund	29,231	0.9%	-2.0%	354	6.72%
NBFI	94,637	2.8%	2.1%	137	2.60%
Paper & Printing	19,600	0.6%	0.3%	40	0.77%
Pharma	563,638	16.9%	0.0%	495	9.40%
Services & Real Estate	25,146	0.8%	-1.4%	49	0.93%
Tannery	22,839	0.7%	0.1%	20	0.39%
Telecom	488,285	14.6%	-2.9%	60	1.13%
Textile	143,339	4.3%	5.0%	1,362	25.86%
Travel & Leisure	32,269	1.0%	0.9%	18	0.35%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
ENVOYTEX	82.30	16.6%	219.63	2.79
MATINSPINN	105.40	26.4%	207.22	2.07
SAIHAMTEX	42.50	-4.5%	132.30	2.97
SPCL	61.10	9.3%	126.95	2.17
BRACBANK	66.40	-1.6%	112.64	1.71

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MATINSPINN	105.40	26.4%	207.22	2.07	13.55
OIMEX	15.60	21.9%	5.89	0.39	41.05
ENVOYTEX	82.30	16.6%	219.63	2.79	9.99
PRIMETEX	15.70	16.3%	1.85	0.12	n/a
SHARPIND	12.40	13.8%	23.83	2.07	n/a

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
CAPMIBBLMF	12.40	-25.7%	26.73	1.93	35.43
EASTRNLUB	1617.00	-19.7%	46.33	0.03	62.43
MBL1STMF	8.30	-13.5%	36.49	3.96	n/a
UNILEVERCL	1737.30	-11.0%	1.76	0.00	63.24
PRIME1ICBA	6.00	-10.4%	9.70	1.50	26.09

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
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Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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