Weekly Market Review

Market closed positive

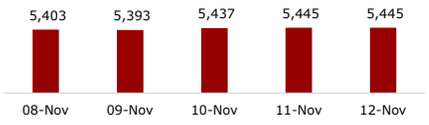
12-Nov-2026

DSEX WENT UP BY 31.9 POINTS

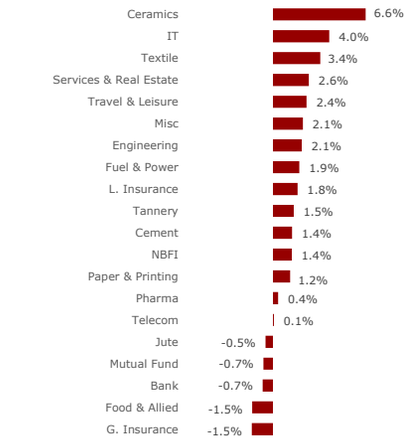
Market closed up this week with increase in turnover. Broad index DSEX went up by 31.9 points. Ceramics, IT, and Textile are the top three sectors that closed positive this week while G. Insurance, Food & Allied, and Bank are the top three sectors that closed negative this week.

Average turnover increased by 35.34% to BDT 6,657mn (USD 54mn). Textile sector dominated the turnover chart covering 22.46% of the total turnover.

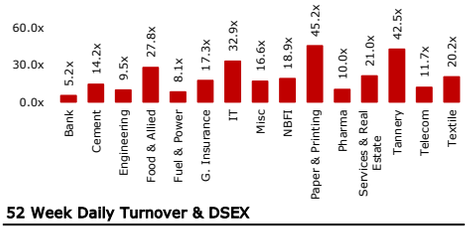
Intraweek Performance of DSEX



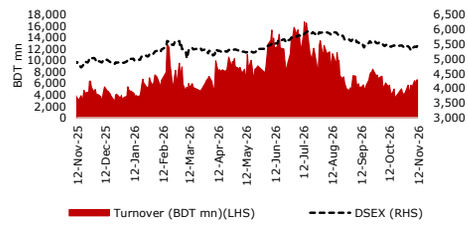
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,444.91	31.9	0.59%	4,865.34	11.91%
DS30	2,059.40	(9.2)	-0.45%	1,853.54	11.11%
DSES	1,057.30	9.6	0.92%	1,000.72	5.65%
S&P 500	7,619.38	242.52	3.29%	6,845.50	11.30%
Nikkei 225	60,819.36	3,384.6	5.89%	50,339.48	20.82%
FTSE 100	10,868.89	194.9	1.83%	9,931.38	9.44%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	6,657	4,919	1,738.5	35.34%
Avg.Turnover (USD mn)	54	40	14.2	35.34%
Avg. Volume (mn)	215	168	46.3	27.47%
Market Cap (BDT bn)	6,699	6,736	(36.3)	-0.54%
Market Cap (USD bn)	55	55	(0.3)	-0.54%
Market P/E (x)	8.3			
Particulars	**Gainer**	**Loser**		
Market Breadth	212	133		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	724,446	21.6%	-0.7%	445	6.68%
Cement	86,051	2.6%	1.4%	42	0.64%
Ceramics	19,980	0.6%	6.6%	152	2.28%
Engineering	281,387	8.4%	2.1%	605	9.09%
Food & Allied	195,020	5.8%	-1.5%	185	2.78%
Misc	138,123	4.1%	2.1%	329	4.94%
Fuel & Power	295,406	8.8%	1.9%	793	11.92%
G. Insurance	120,435	3.6%	-1.5%	783	11.76%
L. Insurance	46,703	1.4%	1.8%	121	1.82%
IT	30,359	0.9%	4.0%	178	2.67%
Jute	2,550	0.1%	-0.5%	50	0.75%
Mutual Fund	29,033	0.9%	-0.7%	263	3.95%
NBFI	95,917	2.9%	1.4%	248	3.72%
Paper & Printing	19,841	0.6%	1.2%	96	1.44%
Pharma	565,754	16.9%	0.4%	642	9.64%
Services & Real Estate	25,792	0.8%	2.6%	95	1.43%
Tannery	23,179	0.7%	1.5%	31	0.47%
Telecom	488,676	14.6%	0.1%	57	0.86%
Textile	148,193	4.4%	3.4%	1,495	22.46%
Travel & Leisure	33,048	1.0%	2.4%	42	0.63%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
SPCL	66.70	9.2%	269.65	4.14
SAIHAMTEX	51.50	21.2%	211.10	4.38
ENVOYTEX	78.10	-5.1%	176.16	2.13
MALEKSPIN	49.90	8.5%	167.46	3.47
IPDC	30.90	4.4%	162.91	5.36

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
METROSPIN	10.30	24.1%	5.42	0.52	n/a
SAIHAMTEX	51.50	21.2%	211.10	4.38	177.59
SPCERAMICS	28.00	20.7%	120.37	4.64	72.41
ACFL	26.70	20.3%	8.56	0.35	54.49
EPGL	18.10	19.9%	10.30	0.61	n/a

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
ORIONINFU	209.90	-11.9%	63.81	0.29	146.78
GREENDELMF	4.10	-8.9%	2.48	0.58	n/a
ZAHINTEX	7.00	-7.9%	0.44	0.06	n/a
PROVATIINS	56.30	-7.9%	57.12	0.98	27.20
CNATEX	2.40	-7.7%	0.68	0.27	n/a

Please see penultimate page for additional important disclosures: *UCB Stock Brokerage Ltd. ("UCB") is a foreign broker-dealer unregistered in the USA. UCB research is prepared by analysts who are not registered in the USA. UCB research is distributed in the USA pursuant to Rule 15a-6 of the Securities Exchange Act of 1934 solely by Marco Polo Securities Inc., an SEC registered and FINRA-member broker-dealer.*

Disclaimer

For U.S. persons only: This research report is a product of UCB Stock Brokerage Ltd. ("UCB"), a company authorized to engage in securities activities in Bangladesh, under Marco Polo Securities 15a-6 chaperone service, which is the employer of the research analyst(s) who has prepared the research report. The research analyst(s) preparing the research report is/are resident outside the United States (U.S.) and are not associated persons of any U.S. regulated broker-dealer and therefore the analyst(s) is/are not subject to supervision by a U.S. broker-dealer, and is/are not required to satisfy the regulatory licensing requirements of FINRA or required to otherwise comply with U.S. rules or regulations regarding, among other things, communications with a subject company, public appearances and trading securities held by a research analyst account.

Research reports are intended for distribution by only to "Major Institutional Investors" as defined by Rule 15a-6(b)(4) of the U.S. Securities and Exchange Act, 1934 (the Exchange Act) and interpretations thereof by U.S. Securities and Exchange Commission (SEC) in reliance on Rule 15a-6(a)(2). If the recipient of this report is not a Major Institutional Investor as specified above, then it should not act upon this report and return the same to the sender. Further, this report may not be copied, duplicated and/or transmitted onward to any U.S. person, which is not the Major Institutional Investor. In reliance on the exemption from registration provided by Rule 15a-6 of the Exchange Act and interpretations thereof by the SEC in order to conduct certain business with Major Institutional Investors, UCB has entered into a chaperoning agreement with a U.S. registered broker-dealer, Marco Polo Securities Inc. ("Marco Polo"). Transactions in securities discussed in this research report should be affected through Marco Polo or another U.S. registered broker dealer.

Past performance is not necessarily a guide to future performance and no representation or warranty, express or implied, is made by UCB Stock Brokerage Limited (UCB) with respect to future performance. Income from investments may fluctuate. The price or value of the investments to which this research report relates, either directly or indirectly, may fall or rise against the interest of investors. Any recommendation or opinion contained in this research report may become outdated as a consequence of changes in the environment in which the issuer of the securities under analysis operates, in addition to changes in the estimates and forecasts, assumptions and valuation methodology used herein.

No part of the content of this research report may be copied, forwarded or duplicated in any form or by any means without the prior consent of UCB and UCB accepts no liability whatsoever for the actions of third parties in this respect.

EQUITY RECOMMENDATION STRUCTURE (ABSOLUTE RATINGS)

We calculate our target price by weighting DCF, DDM, SOTP, asset-based and other relative valuation methods, and applying appropriate premiums/ discounts and/or other relevant adjustments.

Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

ANALYST CERTIFICATION

Respective analyst(s) identified in this report certifies, with respect to the companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report. The research analyst(s) named on this report are not registered / qualified as research analysts with FINRA.

It has not been determined in advance whether and in what intervals this document will be updated. Unless otherwise stated current prices refer to the most recent trading day's closing price.

Contact Us

Research Team

Md. Sakib Chowdhury, CFA	Head of Research	chowdhury.md.sakib@ucbstock.com.bd	+880 1713 205 698
Anik Mahmood Ibne Anwar, CFA	Deputy Head of Research	anik.mahmood@ucbstock.com.bd	+880 1701 205 074
Fahmid Islam Sadhin	Research Associate	fahmid.islam@ucbstock.com.bd	+880 1325 086 738
Numair M N Ahmmed	Research Associate	ahmmed.numair@ucbstock.com.bd	+880 1324 719 484
Kazi Rafi Hasan	Research Associate	kazi.rafi.hasan@ucbstock.com.bd	+880 1335 212 250
Md. Redwan Bin Rahman	Research Associate	redwan.bin.rahman@ucbstock.com.bd	+880 1712 733 003

Office Premises

Head Office

Gulshan
Bulus Center
+880 2955 8481

Extensions of Head Office

Dilkusha +880 1701 205 090	**Dilkusha (Sun Moon Tower)** +880 1701 205 000	**Dhanmondi** +880 1713 205 703	**Nikunja** +880 1701 205 013	**Mohammadpur** +880 1324 243 212
Bashundhara +880 1718 106 217	**Mirpur-1** +880 1713 205 723	**Mirpur-12** +880 1911 197 188	**Banasree** +880 1701 205 075	**Uttara** +880 1913 128 156

Branch Offices

Chattogram +880 1701 205 038	**Sylhet** +880 1713 205 760

Digital Booths

Khulna +880 1717 411 466	**Barishal** +880 1713 205 762	**Cumilla** +880 1324 243 163	**Jashore** +880 1324 243 203	**Gazipur** +880 1324 243 165
Feni +880 1324 243 210	**Khatungonj** +880 1713 205 742	**Chawkbazar** +880 1817 206 965	**Madhobdi** +880 1324 243 156	
Narayangonj +880 1324 243 207	**Agrabad** +880 1324 243 198			