Weekly Market Review

Market closed negative

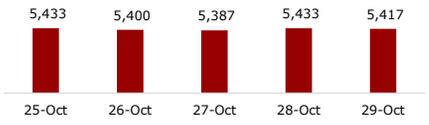
29-Oct-2026

DSEX DOWN BY 33.2 POINTS

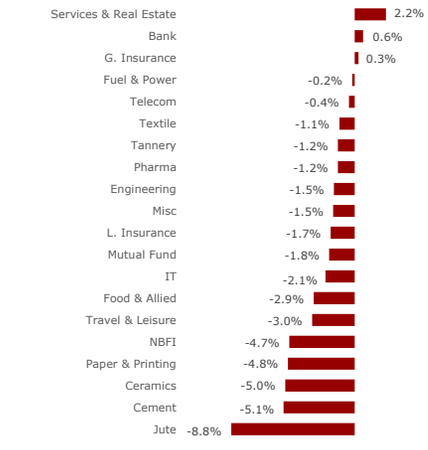
Market closed negative this week with increase in turnover. Broad index DSEX went down by 33.2 points. Services & Real Estate, Bank, and G. Insurance are the top three sectors that closed positive this week while Jute, Cement, and Ceramics are the top three sectors that closed negative this week.

Average turnover increased by 13.88% to BDT 4,501mn (USD 37mn). Textile sector dominated the turnover chart covering 16.68% of the total turnover.

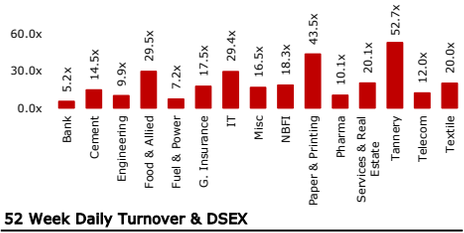
Intraweek Performance of DSEX



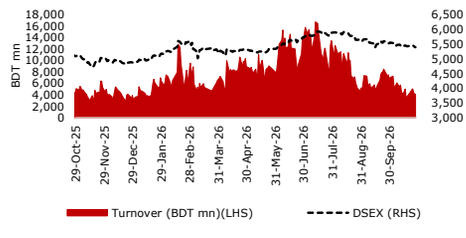
Sector Return



Sector P/E



52 Week Daily Turnover & DSEX



Index

Particulars	Value	Δ Points	Weekly Δ %	Dec'25 Value	YTD Δ %
DSEX	5,417.44	(33.2)	-0.61%	4,865.34	11.35%
DS30	2,086.86	(16.5)	-0.79%	1,853.54	12.59%
DSES	1,050.67	(19.7)	-1.84%	1,000.72	4.99%
S&P 500	7,743.98	80.55	1.05%	6,845.50	13.13%
Nikkei 225	64,659.47	1,751.6	2.78%	50,339.48	28.45%
FTSE 100	10,736.79	11.8	0.11%	9,931.38	8.11%

Market Statistics

Particulars	This Week	Last Week	Weekly Δ	Weekly Δ %
Avg.Turnover (BDT mn)	4,501	3,952	548.7	13.88%
Avg.Turnover (USD mn)	37	32	4.5	13.88%
Avg. Volume (mn)	174	136	38.5	28.37%
Market Cap (BDT bn)	6,745	6,816	(71.1)	-1.04%
Market Cap (USD bn)	55	55	(0.6)	-1.04%
Market P/E (x)	8.3			
Particulars	**Gainer**	**Loser**		
Market Breadth	109	247		

Sector Statistics

Sector	Market Cap (BDTmn)	% of total Market Cap	Sector Return	Turnover (BDTmn)	% of total Turnover
Bank	735,510	21.9%	0.6%	1,014	22.53%
Cement	86,265	2.6%	-5.1%	35	0.78%
Ceramics	18,002	0.5%	-5.0%	37	0.83%
Engineering	275,674	8.2%	-1.5%	356	7.90%
Food & Allied	211,012	6.3%	-2.9%	115	2.55%
Misc	134,917	4.0%	-1.5%	144	3.19%
Fuel & Power	288,468	8.6%	-0.2%	294	6.54%
G. Insurance	121,146	3.6%	0.3%	459	10.19%
L. Insurance	45,458	1.4%	-1.7%	89	1.98%
IT	28,560	0.9%	-2.1%	82	1.82%
Jute	2,743	0.1%	-8.8%	74	1.64%
Mutual Fund	29,833	0.9%	-1.8%	271	6.03%
NBFI	92,712	2.8%	-4.7%	77	1.71%
Paper & Printing	19,534	0.6%	-4.8%	32	0.71%
Pharma	563,795	16.8%	-1.2%	494	10.99%
Services & Real Estate	25,504	0.8%	2.2%	83	1.85%
Tannery	22,806	0.7%	-1.2%	21	0.47%
Telecom	502,646	15.0%	-0.4%	43	0.96%
Textile	136,506	4.1%	-1.1%	751	16.68%
Travel & Leisure	31,991	1.0%	-3.0%	17	0.39%

Top Turnover

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)
UCB	9.10	11.0%	209.59	20.86
BRACBANK	67.50	-0.4%	201.73	2.97
PRIMEBANK	29.40	-0.3%	136.43	4.55
CITYBANK	29.80	0.7%	126.00	4.22
SAIHAMTEX	44.50	-6.5%	106.17	2.32

Top Gainers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
1STPRIMFMF	39.10	21.8%	83.23	2.45	n/a
LIBRAINFU	599.60	19.4%	9.24	0.02	n/a
PREMIERLEA	2.00	17.6%	1.49	0.77	n/a
MIRACLEIND	30.40	16.5%	14.25	0.49	n/a
HFL	11.10	13.3%	1.06	0.09	n/a

Top Losers

Ticker	Close Price (BDT)	Weekly Δ %	Turnover (BDTmn)	Volume (mn)	P/E (x)
MIRAKHTER	25.00	-19.1%	9.55	0.37	n/a
RSRMSTEEL	6.30	-14.9%	0.27	0.04	n/a
ISNLTD	40.30	-14.6%	7.02	0.17	n/a
BBS	8.80	-14.6%	3.17	0.35	n/a
SINGERBD	67.10	-12.1%	1.63	0.02	n/a

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Expected absolute returns are calculated as the % of difference between our target price and latest close price. Stock recommendations are based on absolute upside (downside) and have a 12-month horizon. Please note that future price fluctuations could lead to a temporary mismatch between upside/downside for a stock and our recommendation.

Recommendation Type	Holding period (if not otherwise mentioned)	Absolute Return Potential
Buy	12 Months	More than +15%
Neutral/ Hold	12 Months	Between -5% and +15%
Underweight	12 Months	Less than -5%

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